

# Botkeeper's Accounting Partner Program will radicalize the way you service your clients.

You want to grow your book of business and provide high-quality services to your clients. We'll give you the means by which to bring on 10+ clients per day and get crystal clean financials at tax time while simultaneously reducing overhead.



## Who is it for?

Botkeeper's Accounting Partner Program is for CPA firms, accountants, CFOs and bookkeeping firms that want to grow their businesses by providing exceptional service to their clients.



## You get

Comprehensive support from Botkeeper along with a dedicated Botkeeper accountant. We'll onboard you and assist with onboarding your clients, and we'll ensure a customized experience for your firm. Need help? We're plugged in 24/7!

The ability to onboard and manage all of your clients through your custom white-labeled Botkeeper portal and mobile app. Check-in on financials, download statements, build custom reports, and chat with the Botkeeper team as desired.

Flawless financials. No more messy books to clean up during tax time. Your clients get seamless, cost-efficient bookkeeping, while you focus on tax and consulting services. No more putting hours upon hours into data entry—leave that to us!



## Your clients get

Fast, accurate bookkeeping and clean financials every month. We handle all of the daily manual work so you and your clients can spend your time on the higher priority accounting. Your clients never have a lapse in service or downtime due to absence!

A central portal to connect their financial and non-financial accounts. We ensure that the data is automatically compiled and organized. Your clients get seamless bookkeeping while getting the personal touch, top-notch advisory services from you.

An End of Year Financial Package so they're ready to tackle their tax filings. We'll include tax-ready financial statements, their trial balance, and documentation on areas that might need your review. Tax time is a breeze for both you and your clients.



## Why Partner with Botkeeper?

Bring your accounting or bookkeeping firm into the future with the Botkeeper White Labeled Platform. Provide a seamless experience for your clients while keeping costs low and accuracy high. Botkeeper makes your firm more productive while reducing stress and providing you with time for more important tasks.



## Human Assisted AI

Our team leverages machine learning as well as other technologies in conjunction with the expertise of senior accountants. By augmenting the manual and time-consuming tasks, we're lightening fast and hyper-efficient.



## Security

We protect your data with 256-bit encryption as well as several other best in class security protocols including background checks, biometrics, and extensive permissions (bank-grade security). All of our systems and databases are located in AWS data centers within the US, plus we own our IP. Our policies and procedures are regulated by US law. For more info and detailed security measures please reach out and schedule a call with someone on our team.



## Data Validation

By recruiting and retaining the best team members both in the US as well as other parts of the world, we're able to quickly and efficiently validate data, and better train our software at all hours of the day. We enlist the best and brightest from around the world, and currently have team members servicing our clients from the US, Canada, Africa, and the Philippines.